**Jerry Li**

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**EDUCATION**

**Carnegie Mellon University Pittsburgh, PA**

*B.S. in Economics; B.S. in Statistics & Machine Learning* Expected May 2022

* **GPA:** 3.86/4.00 | Dean’s List with High Honors, three semesters
* **Awards:** Bank of America Coding Challenge Winner, Hack112 Hackathon 2nd Place, National Investment Banking Competition Finalist, Donald C. Dilley Jr. Scholarship-Leadership Award Recipient
* **Relevant Coursework:** Economics and Data Science, Machine Learning, Probability Theory, Communication

**TECHNICAL SKILLS**

**Programming Languages:** Python (pytorch, scikit, pandas, numpy, pytesseract, opencv), R (tidyverse, forecast, stargazer, mclust, xgboost), C, HTML, CSS, Javascript, Java, VBA, SQL, and Android

**Certifications & Training**: Certified Data Scientist, Level 1 ([General Assembly Data Science Standards Board](https://generalassemb.ly/credentials/data-science-standards/career-paths#:~:text=Level%201%3A%20Foundation%20(Entry%2D,the%20guidance%20of%20experienced%20teammates.))

**FINANCE EXPERIENCE**

**GT Entrepreneurs** **Pittsburgh, PA**

*Private Equity Analyst Intern* Sep. 2019 – Nov. 2019

* Researched over 1200 companies in a variety of industries utilizing proprietary resources including industry revenue, employee size, and market trends to identify acquisition targets in $750K to $5M EBITDA range
* Analyzed financial statements, business models, CIMs, and teasers, outlined risks and areas for further investigation to Management, and discussed companies’ future outlooks and growth potential; developed LBO models which were ultimately used to generate IOIs and LOIs
* Evaluated macroeconomic trends using a variety of resources including IBISWorld, and recommended industries that offered a promising ROI, **assisting with closing on a $6M acquisition deal**

**Tartan Student Fund** **Pittsburgh, PA**

*Associate Portfolio Manager* Sep. 2019 – Feb. 2020

*Analyst* Feb. 2019 – Sep. 2019

* Constructed detailed analyses of company profiles, leadership, strategy, financial records, and more, assisting inmanagement of $50,000 endowment fund; instructed delivery of **DCF, EBITDA, and other valuations**
* **Pitched stocks with 100% approval rating**, specializing in financial institutions and industrials

**DATA ANALYTICS & PROGRAMMING EXPERIENCE**

**Ernst & Young (EY)** **Shanghai, China**

*Technology Consulting Intern* May 2020 – Present

* **Delivered digital transformation strategies** for Fortune 500 companies by integrating digital services such as **SAP, AWS, and Alibaba Cloud**; constructed data platform blueprints to streamline business operations
* **Designed and implemented NLP proof-of-concepts** including keyword extraction, Optical Character Recognition, and audio-to-text transcription with Python to digitalize clients’ businesses
* Spearheaded administrative, finance, and legal strategies for a major energy company’s mixed ownership reform
* Organized 160-page education presentation and question bank on enterprise data platforms and mid-wires

**WuXi Biologics** **Shanghai, China**

*Production Project Management & Administration Intern* May 2019 – Jul. 2019

* Coordinated production schedules, facilities, and supply chains for cGMP production procedures for the world’s only global medical device open-access technology platform company
* **Directed and edited department-wide branding video** now shown to all potential clients
* Created Python and VBA programs linked to Excel to **calculate metrics**, **visualize team schedules**, and improve communication efficiencybetween production teams, **reducing time spent on spreadsheets by 80%**

Crown Technologies Shanghai, China

Research Assistant Dec. 2018 – Jan. 2019

* Researched and summarized more than five dozen articles and papers for company’s PhD researchers, creating comprehensive guide to **induced hibernation and cryogenics,** **advancing past Phase I of product ideation**

Predicting Happiness (R) Nov. 2019 – Dec. 2019

* **Constructed multiple regression, classification trees, clustering, and QDA models** to generate predictive insights about countries’ self-reported life satisfaction in the future given an aggregate of economic conditions

Automated Supply Chain and Project Management Workbook (VBA) Jun. 2019 – Jul. 2019

* Designed system to automatically update production material supply data in a centralized database and give accurate **purchasing recommendations to Production Managers based on predicted supply usage**
* Created compact Gantt chart to automatically depict all project and personnel entries, reducing time-to-insight by more than half and average time spent on spreadsheets by 1 hour per workday

MONIAC Macroeconomy Educational Simulation (Python) Apr. 2019 – May 2019

* Crafted visual simulation of the macroeconomy using sand physics, with various inputs and outputs such as GDP and investments, allowing **situation-based and data-driven simulations supported by research** from the London School of Economics’ original model
* Supported real-time graphical visualization of effects of user manipulations on the macroeconomy

**LEADERSHIP EXPERIENCE**

**Paragon** **Shanghai, China**

*Co-Founder* May 2020 – Present

* **Designed 2-day enterprise technology training** for Tishman Speyer, the 26th largest global real estate investor
* Led a 4-week Python programming course with Project-Based Learning and composed a supplemental course website with an in-browser coding environment ([pythonnotestrial.github.io](file:///Users/innovator/Downloads/pythonnotestrial.github.io))
* Spearheaded marketing, outreach, and operations, **achieving $4,633 in sales in under two weeks after ideation**

**CMU Data Science Club Pittsburgh, PA**

Co-President May 2020 – Present

VP of Marketing May 2019 – May 2020

* Headed project analyzing differences between past two US presidencies by **highlighting fluctuations in the S&P 500 with classical and X11 time series decomposition**; trained team of 6 in data visualization and forecasting
* Reached record event attendance and member recruitment figures by curating weekly newsletters and corresponding with numerous sponsors including Jane Street Capital, SIG, and Citadel
* Pioneered internal development workshops, instructing new members in Python and R programming

**Kappa Sigma Fraternity Pittsburgh, PA**

Treasurer Dec. 2019 – Present

Social Media and Philanthropy Chair May 2019 – Dec. 2019

* **Spearheaded efforts to resolve a $40K bank account deficit** from previous years; managed tax and audit duties
* **Decreased cost expenditures by 20%** for the house meal plan while increasing overall revenue by 30% through negotiations with alumni and current brothers; resolved entire deficit and achieved largest pledge class in 30 years
* Proposed and executed fundraisers every week, raising more than $1000 for various organizations such as the 412 Food Rescue and veteran charities; marketed through social media to reach >200 participants for each event

CMU US-China Innovation and Entrepreneurship Association Pittsburgh, PA

Marketing Chair Sep. 2018 – May 2019

Marketing Specialist Aug. 2018 – Sep. 2018

* Actively utilized social media platforms including Facebook, WeChat, LinkedIn, Instagram, Eventbrite, and Mailchimp, **doubling number of posts and increasing event attendance by 50%** compared to previous years
* Established connections with more than 100 media partners, e.g. The Tartan, Sina Corp, and the College Daily
* Directed actualization of IEA’s first official website, [cmu-iea.com](http://cmu-iea.com/), receiving 1000+ visits per month